

TIP SHEET Human Resources

Purpose: Complete Tax Forms in the Team Member Space

This tipsheet is available to assist you with complete the following tax form in Team Member Space:

- Federal w-4, Employee's Withholding certificate
- New Jersey NJ-W4, Employee's Withholding Allowance Certificate
- Federal W-4(SP) Certificado de Retenciones del Empleado
- Federal 673, Statement for Claiming Exemption from Withholding on Foreign Earned Income Eligible for Exclusion(s) Provided by Section 911
- Federal 8233, Exemption from Withholding on Compensation for Independent (and Certain Dependent) Personal Service of a Nonresident Allen Individual



1. Click My Pay.



2. On the Pay page, select Tax Withholding tab.

≡ Pay					
Compensation	Tax Withholding	Direct Deposit	Pay Checks		
Compensation By Work Assignment					

3. Select Complete Tax Forms.

🗏 Pay			Q	
Compensation	Tax Withholding Direct Deposit Pay Checks			
Tax Forms		Complete Tax Forms	Ŧ	
Title	Description	View As PDF		

4. Select the Get Started button.



5. Select the appropriate tax form link from the Name column.

State Tax Forms				
Locality	Name	Title		
*Federal	W-4	Employee's Withholding Certificate		
*New Jersey	NJ-W4	Employee's Withholding Allowance Certificate		
Federal	W-4(SP)	Certificado de Retenciones del Empleado		
Federal	673	Statement For Claiming Exemption From Withholding on Foreign Earned Income Eligible for the Exclusion(s) Provided by Section 911		
Federal	8233	Exemption From Withholding on Compensation for Independent (and Certain Dependent) Personal Services of a Nonresident Alien Individual		
* Suggested based on your resident and work addresses				

6. Each tax includes the default **Wizard** tab, and a **Form and Instructions** tab if you need help completing the selected form.



7. Using the **Wizard** tab, complete each step of the form. Select the **Next** button to continue to the next step. You can select the **Back** button to return to the previous step. Below is an example of the Federal W4 Employee's Withholding Certificate tax form. The wizard walks you through each step.

		Federal – Employee's Withholding Certificate – W-4
★ Wizard	tructions	
Nonresident Alien		Would you like to complete step 4 (Other Adjustments) for other income, deductions, and extra withholding? This step is optional.
Exemption		⊖ Yes
Filing Status		No
Step 2 Survey		Back Next >
Dependents survey - Step 3		
Step 3		
Other Adjustments Survey (Opt - Step 4	ional) ►	

- 8. The last step of each tax form allows you to:
 - a. Review your information before submitting the form.
 - b. Make changes by selecting "return to the previous page."
 - c. Agree to the terms.
 - d. Enter the last 4 digits of your Social Security Number.
 - e. Submit the form by selecting the Submit Form button.
 - f. Print the form by selecting the Print button.

* Wizard ⁹ Form	n and Instructions	\$					
Please review	Please review the document below						
If you would like t	ou would like to make any changes, you may return to the previous page.						
If you would like to submit this form, please agree to the terms below.							
Jnder penaltie belief, is true,	es of perjury, I deo correct, and comp	clare that this certificate plete.	, to the best of my knowledg	e and			
Enter the last 4 dig	its of your Social S	ecurity Number					
	J						
Submit Form	🚔 Print						
rum W-4	Emple Complete Form W-4 so that y	oyee's Withholding Certificat or enpayer car withold the correct believe inc Gase Form W-4 to your employer.	e communications and a communication of the second				
Internal Toronae Tor	Via Tol same and matille tolkal	ar within ording is subject to review by the IHS.	Lite Sector security surgice				
Step 1:	Johnny	Depp	*****3341				
Burnoral	Address		Even your name match the				
Information	1 Hollywood Blv	d	card? If not, to ensure you get				
	Candan, M.T. 0910	3	contact UDA at 800-773-4243				
	() Single or Married King separat	o	a particular				
	Married Ming Jamily or Guality	ng sunining spouse					
	Head of Neurahold (Check only	Eyou's unmaried and pay more than half the costs of kee	ping up a home for yoursalf and a qualifying individual)				
Complete Ste claim exemption	ps 2-4 ONLY if they apply to yo on from withholding, other details,	w; otherwise, skip to Step 5. See page 2 for , and privacy.	more information on each step, who can				
Step 2: Multiple Job	Complete this step if you (also works. The correct an Dr. only one of the following	(1) hold more than one job at a time, or (2) are nount of withholding depends on income ear no.	married filing jointly and your spouse and from all of these jobs.				
Works	(a) Reserved for future us	ng- 8.					
	(b) Use the Multiple Jobs	Worksheet on page 3 and enter the result in 3	itep 4(c) below; or				
	(c) If there are only two jol option is generally mor higher paying job. Oth	bs total, you may check this box. Do the sam re accurate than (b) if pay at the lower paying arwise, (b) is more accurate	e on Form W-4 for the other job. This job is more than half of the pay at the				
	TBP: If you have self-employment income, see page 2. Complete Steps 3-4b) on Form W-4 for only ONE of these jobs. Lasse those steps blank for the other jobs. (Your withholding will be noot accurate if your complete Steps 2. If your total income will be DOULCOD or these \$400,000 fthe Steps 500,000 release formation of program.) Step 2. If you to take none will be DOULCOD or these \$400,000 fthese formation of marks 00000 release to the steps 1000 release to						
Complete Ste be most accur							
Step 2:							
Claim	Claim Multiply the number of qualifying rhideen under age 17 by \$2,000 <u>\$ 0.00</u> Dependent and Other Multiply the number of other dependents by \$500 <u>\$ 500.00</u>						
Dependent and Other							
Credits	Add the amounts above 1 this the amount of any oth	or qualifying children and other dependents. er credits. Enter the total here	You may add to a 500.00				
Stap 4	(a) Other income (not fi	rom jobs). If you want tax withheld for or	her income you				
Indianali	canact this upor that w	en't have withheid fees senter the serveret of ot	har increme here				

You have successfully completed the tax forms.